

709, C-WING,ONE BKC, NEAR INDIAN OIL PETROL PUMP, BANDRA-KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051 INDIA. Tel.: +91 22 6249 4444 • FAX : +91 22 2652 0906 • Email : frost.mumbai@frostinternational.in Website : www.frostinternational.in CIN - U05001MH1995PLC243081

STRICTLY PRIVILEGED AND CONFIDENTIAL

FINAL LIST OF ELIGIBLE PROSPECTIVE RESOLUTION APPLICANTS FOR FROST INTERNATIONAL LIMITED AS PER REGULATION 36A (12) OF THE CIRP REGULATIONS

The Resolution Professional ("**RP**") of Frost International Limited ("**Corporate Debtor**") issued a provisional list of Eligible Prospective Resolution Applicants ("**PRAs**") on 14 September 2024, as per the provisions of Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**"). The last date for submission of objections to inclusions and exclusions of the PRAs in the Provisional List of Eligible PRAs was 19 September 2024.

In accordance with Regulation 36A (12) of the CIRP Regulations, the RP is required to release the Final List of PRAs within 10 (Ten) days from the last date of receipt of objections, to the Committee of Creditors ("**CoC**"). However, due to paucity of time, the timeline is reduced to 4 (Four) days.

Sr. No.	Names of Prospective Resolution Applicants	Qualified under
1	Shree Ram Vessel Scrap Privtate Limited	Option I
2	HR Commericals Private Limited	Option I
3	Sandip Omprakash Agarwal	Option I
4	Rathna Packaging India Private Limited	Option II
5	Bunty Properties Unit No. XI	Option I
6	Mohan Reddy Bhumi Reddy	Option II
7	Metroglobal Limited	Option I & II
8	Punarj Realty Private Limited	Option II
9	Sandip Omprakash Agarwal	Option II
10	Rashmi Cement Limited	Option II
11	CN Infrabuild Private Limited	Option I
12	Shanti G D Ispat & Power Private Limited	Option I & II
13	Kundan Care Products Limited	Option I & II
14	Rosmerta Technologies Limited	Option I & II
15	One City Infrastructure Private Limited	Option I

The Final List of Eligible PRAs of the Corporate Debtor is as follows:



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Sr. No.	Names of Prospective Resolution Applicants	Qualified under
16	SPSS Infrastructure Private Limited	Option II
17	BSC Advisors Private Limited	Option II
18	K M Manufactureres Private Limited	Option II (Not qualified for Cluster XII)
19	Highflow Pumps Private Limited	Option II (Not qualified for Cluster XII)
20	Consortium of Real Value Infotech Projects Private Limited and Indian Securities Private Limited	Option I
21	SAB Accelerators LLP	Option II (Not qualified for Cluster XII)
22	Zapstar Construction and Realty Private Limited	Option II
23	Anuj Goyal & Mona Vij	Option I
24	Aakash Value Realty Private Limited	Option I & II
25	Greensward Enterprise Private Limited	Option I & II
26	Authum Investment & Infrastructure Limited	Option I & II
27	Anita Tibrewala & Ajay Verma*	Option II
28	Brajesh Mishra & Nagendra Shukla*	Option II
29	Yellowstone Clean Energy LLP	Option II
30	Rakesh Ramanlal Shah	Option I & II
31	CKG Infratech Private Limited	Option II
32	Dolphin Developers Limited	Option II
33	Noida Holdings Private Limited	Option II
34	MSL Investment Consultants LLP	Option II
35	R N R Finvest Private Limited	Option II
36	Consortium of Resurgent Property Ventures Private Limited & Sanjay Lodha	Option I
37	Sattva Developers Private Limited	Option I
38	Consortium of JCL Infra Private Limited & Shree Sindhbali Industries Limited	Option I
39	AKB Ventures Private Limited	Option II
40	Pankaj Saraogi	Option II
41	Resurgent India Limited	Option II
42	Consortium of Sakshi Chandna, Gulshan Chandna, Manish Chandna, Usha Chandna	Option I
43	SVJ Enterprises Limited	Option II
44	Kamal Kishore Somani	Option II



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Sr. No.	Names of Prospective Resolution Applicants	Qualified under
45	Dev Land & Housing Private Limited	Option I
46	Riddhi Siddhi Cotex Pvt. Ltd.	Option I
47	Consortium of Neetu Patnayak & Sanjeev Mehta*	Option II

*These includes Employee/ Ex-employee of Frost International Limited.

Notes:

- 1. In case any disqualification of any PRA as per Insolvency and Bankruptcy Code, 2016, CIRP Regulations comes to the knowledge of the RP at a future date, that PRA will be accordingly disqualified. The RP reserves right to make changes to the above list based on inter-alia further documents and/or clarifications to be received from PRA's.
- 2. The RP and CoC reserve the right to seek any clarification or additional information or document from PRA / EOI Applicant, at any stage of the CIRP and include an EoI Applicant in the final list even if not contained in the present list.
- 3. Option I and Option II are as per EOI Process Document dated August 20, 2024.

For avoidance of doubt, it is clarified that the above information is strictly Private and Confidential and for the restricted purpose of issuing the Final list of PRAs as required under the CIRP Regulations.

Sincerely,

Sd/-

Amit Chandrakant Shah Resolution Professional in the matter of CIRP of Frost International Limited Communications Email: <u>cirpfil@gmail.com</u>

IBBI IP Registration no. IBBI/IPA-001/IP-P00821/2017-2018/11397 AFA No: AA1/11397/02/311225/107321 valid till 31/12/2025 IBBI Registered Address: A-74, Roop Darshan Building, Juhu Cross Lane, C. D. Barfiwala Marg, Behind New India Colony, Andheri West, Mumbai 400058, INDIA IBBI Registered Email Address: <u>ipamitshah@gmail.com</u>

Date: 23 September 2024